

# STATEMENT OF SUBSTANTIAL INTERESTS FOR LOCAL OFFICE

## INSTRUCTIONS:

This statement must be completed by each person required to do so by K.S.A. 75-4302a. Upon completion, **file the completed statement at the office where you filed your declaration of candidacy**. If appointed to fill a vacancy in a local elective office, file this form where your predecessor filed for office.

### A. IDENTIFICATION:

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ County \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Business Phone \_\_\_\_\_

Spouse's Name (and address if different) \_\_\_\_\_

### B. OFFICE SOUGHT, HELD OR APPOINTED TO:

Title of Office \_\_\_\_\_

District \_\_\_\_\_ Election Date \_\_\_\_\_

### C. OWNERSHIP INTERESTS:

List any corporation, partnership, proprietorship, trust, joint venture and every other business interest, including land used for income, in which either you or your spouse has owned within the preceding 12 months a legal or equitable interest exceeding \$5,000 or 5% whichever is less. The value or percentage of a business interest is to be determined as of the time of the required filing. The value assigned to a holding is the fair market value. For the purpose of this section, certificates of deposit, bank savings or checking accounts in a savings and loan, shares in a credit union, life insurance policies, annuities, notes, bonds, debentures and mortgages need not be disclosed under this provision. Business interest includes, among other things, property held for rental, farming, commercial purposes and ownership of mineral rights. The address reported for land without a street address should include the rural route, town and state or township, county and state.

Business Name and Address	Type of Business	Description of Interest	Held by Whom

If you have nothing to report in Section "C", check this box

**D. GOODS OR SERVICES:**

List the name of any business or combination of businesses from which you or your spouse, either individually or collectively, have received in the preceding 12 months, without reasonable and valuable consideration, goods or services having an aggregate value of \$500 or more.

Name of Business	Address	Received by Whom

If you have nothing to report in Section “D”, check this box

**E. RECEIPT OF COMPENSATION:**

List the name of any business or combination of businesses from which you or your spouse received \$2,000 or more in compensation (salary, thing of value, or economic benefit conferred on in return for services rendered, or to be rendered), in the preceding calendar year, which was reportable as taxable income on your federal income tax returns. Business means any corporation, association, partnership, proprietorship, trust, joint venture, and every other business interest, including ownership or use of land for income. The receipt of interest, dividends and mineral royalties does not constitute “compensation” as the term is defined, and those matters need not be reported under this provision; however, ownership interest concerning these items may need to be reported under section “C”.

Name of Business	Address	Received by Whom

If you have nothing to report in Section “E”, check this box

**F. OFFICER OR DIRECTOR OF AN ORGANIZATION OR BUSINESS:**

List any organization or business in which you or your spouse hold a position of officer, director, associate, partner or proprietor at the time of filing, irrespective of the amount of compensation received for holding such position.

<b>Business or Organization and Address</b>	<b>Position Held</b>	<b>Held by Whom</b>

If you have nothing to report in Section "F", check this box

**G. RECEIPT OF FEES AND COMMISSIONS:**

List each client or customer who pays fees or commissions to a business or combination of businesses from which fees or commissions you or your spouse received an aggregate of \$2,000 or more in the preceding calendar year. The phrase "client or customer" relates only to businesses or a combination of businesses. In the case of a partnership, it is the partner's proportionate share of the business, and hence of the fee, which is significant, without regard to expenses of the partnership. An individual who receives a salary as opposed to portions of fees or commissions is generally not required to report under this provision.

<b>Name of Client or Customer</b>	<b>Address</b>	<b>Received by Whom</b>

If you have nothing to report in Section "G", check this box

**ANY INDIVIDUAL WHO INTENTIONALLY FAILS TO FILE AS REQUIRED BY LAW, OR INTENTIONALLY FILES A FALSE STATEMENT, IS SUBJECT TO PROSECUTION FOR A CLASS B MISDEMEANOR.**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Person Making Statement

## STATEMENT OF SUBSTANTIAL INTERESTS FOR LOCAL OFFICE

### DEFINITIONS

**“Business”** means any corporation, association, partnership, proprietorship, trust, joint venture, and every other business interest, including ownership or use of land for income.

**“Candidate for Local Office”** means any candidate for nomination or election to any elective office of a governmental subdivision.

**“Compensation”** means any money, thing of value or economic benefit conferred on, or received by, any person in return for services rendered, or to be rendered, by that person or another.

**“Governmental Subdivision”** means any city, county, township, school district, drainage district or other governmental subdivision of the state having authority to receive or hold public moneys or funds.

**“Preceding Calendar Year”** has its usual meaning, except that in the case of candidates and individuals newly appointed to office or employment, it means the 12 months immediately preceding a required filing date.

### WHO SHALL FILE AND WHEN

Statements of Substantial Interests shall be filed by the following individuals at the times specified:

1. By a candidate for local office who becomes a candidate on or before the filing deadline for the office, not later than 10 days after the filing deadline, unless before that time the candidacy is officially declined or rejected.
2. By a candidate for local office who becomes a candidate after the filing deadline for that office, within five days of becoming a candidate, unless within that period the candidacy is officially declined or rejected.
3. By an individual appointed between January 1 and April 30 to fill a vacancy in an elective office of a governmental subdivision, between April 15 and April 30, inclusive, of that year.
4. By an individual appointed after April 30 of any year to fill a vacancy in an elective office of a governmental subdivision, within 15 days after the appointment.
5. By an individual holding an elective office of a governmental subdivision, between April 15 and April 30, inclusive, of any year if, during the preceding calendar year, any change occurred in the individual's substantial interests.

Revised: 2/2009

Additional information or assistance may be obtained:

City candidates contact their city clerk

County, School, Water, Drainage candidates contact the –  
Johnson County Election Office, 2101 E Kansas City Rd, Olathe, Kansas, 66061  
913-782-3441